

**BEFORE THE BOARD OF OIL, GAS AND MINING
DEPARTMENT OF NATURAL RESOURCES
STATE OF UTAH**

EXHIBIT LIST FOR Ultra Resources, Inc.

**COUNSEL Frederick M. MacDonald, Esq., and Seth A. Loughmiller, Esq.
MacDonald & Miller Mineral Resources, PLLC**

Board Hearing: December 9, 2015

Docket No. 2015-028

Cause No. 270-07

| EXHIBIT # | Description | Offered as Evidence | Admitted as Evidence |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|
| Exhibit A | Ultra's witnesses' resumes (collectively 5 pages): <ul style="list-style-type: none">• Craig Blancett - Director of Land• Alec Long - Senior District Geologist• David Wahl - Reservoir Engineering Advisor | ✓ | ✓ |
| Exhibit B | A true and correct copy of the Board's Order entered in Cause No. 270-02 (17 pages). | ✓ | ✓ |
| Exhibit C | Three Rivers locator plats for Project Areas A and B (collectively 2 pages). | ✓ | ✓ |
| Exhibit D | Plats and list of wells within one-half mile of Project Areas A and B (collectively 4 pages). | ✓ | ✓ |
| Exhibit E | Plat of 40-acre DSU's under 270-02 Order within Project Areas A and B (collectively 2 pages). | ✓ | ✓ |
| Exhibit F | Plats of surface owners within Project Areas A and B and one-half mile radius thereof (collectively 2 pages). | ✓ | ✓ |
| Exhibit G | Plats of mineral and leasehold owners within Project Areas A and B and one-half mile radius thereof (collectively 2 pages). | ✓ | ✓ |
| Exhibit H | List of all production interest owners and operators, and all surface owners, within one-half mile radius of Project Areas A and B (collectively 7 pages). | ✓ | ✓ |

| EXHIBIT # | Description | Offered as Evidence | Admitted as Evidence |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|
| Exhibit I-1 | Structure map (top of Lower Green River formation) and cross-section reference plat for Project Areas A and B (collectively 1 page). | ✓ | ✓ |
| Exhibit I-2 | Structure map (top of Lower Green River formation) and cross-section reference plat for Project Areas A and B (collectively 1 page). | | |
| Corrected Exhibit I-2 | Structure maps (top of Lower Green River formation) and cross-section reference plats for Project Areas A and B (collectively 1 page). | ✓ | ✓ |
| Exhibit J | Representative injection formation log from the 2-13-820 Well and the 3-13-820 Well (collectively 2 pages). | ✓ | ✓ |
| Exhibit K | Geological cross-sections A-A' through Project Areas A and B (collectively 4 pages). | ✓ | ✓ |
| Exhibit L | Plats of injector and pipeline plans for Project Areas A and B (collectively 2 pages). | ✓ | ✓ |
| Exhibit M | Economic analysis for Project Areas A and B (collectively 4 pages). | ✓ | ✓ |
| Exhibit Z | True and correct copies of return receipts indicating receipt of a copy of the RAA by, or the status of delivery to, the parties identified in Exhibit "A" of the Certificate of Service dated October 29, 2015 (as of November 6, 2015); to be supplemented prior to hearing (collectively 48 pages). | ✓ | ✓ |
| Supplement to Exhibit Z | True and correct copies of return receipts indicating receipt of a copy of the RAA by, or the status of delivery to, the parties identified in Exhibit "A" of the Certificate of Service dated October 29, 2015 (as of December 7, 2015); (collectively 16 pages). | ✓ | ✓ |